



EVERGREEN
CAPITAL MANAGEMENT

Evergreen's Virtual Advisor (EVA)

David Hay's weekly economic commentary

This Week's Issue

[Oct 22nd EVA](#)



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Special message:

Regular EVA readers know the name John Mauldin well. In numerous issues, I've referred to his insightful weekly E-newsletter, Thoughts from the Frontline. John also publishes another piece called Outside the Box in which he relays essays from other investment professionals.


Several years ago we were fortunate to have him publish an article we had written on our Right Cycle Investing strategy. Then, earlier this week, John ran our recent EVA discussing the "Canadian Miracle", describing how our good friends to the north managed to evolve from one of the most indebted developed economies into one of the most fiscally sound. Given that he has a readership in the neighborhood of 1.5 million we were greatly honored that he sought fit to publish our work.

As you can imagine, with EVA being seen by such a vast number of eyeballs, we have received an unusual amount of feedback; thus far, it's been consistently positive (even from a gentleman running for Congress!) Yet the most gratifying response was a letter I received from one of the authors of the book I summarized, The Canadian Century. You can easily view this note from Brian Lee Crowley, the Managing Director of the [Macdonald-Laurier Institute](#), by [clicking here](#).

If you feel so moved, please take a little time to forward this week's EVA to anyone you think might want to support a movement strongly encouraging our politicians to closely study the Canadian Miracle. It continues to be my belief that with bipartisan support our country can replicate the extraordinary success Canada has achieved over the last fifteen years.

We've also included a link to the actual EVA recapping the Canadian Century to make it as easy as possible for your friends and family to access it: [Click here for the October 8, 2010 EVA](#).

Finally, you may want to sign up for John Mauldin's free E-letters via this link: <https://www.johnmauldin.com/>. And, of course, we are always grateful when you recommend EVA to your friends.



Thank you,

David Hay